



**SIAM FOOD PRODUCTS PUBLIC CO., LTD.**

1 Empire Tower, 43rd Floor, South Sathorn Road,  
Yannawa, Sathorn, Bangkok. 10120 Thailand.  
Tel. (662) 287-7000 Fax. (662) 670-0154

*(Translation)*

Ref SFP 049/2023

30 June 2023

Subject: Notification of the Receipt of Report on the Result of the Tender Offer (Form 256-2)

To: The President  
The Stock Exchange of Thailand

Enclosure: Copy of the Report on the Result of the Tender Offer (Form 256-2)

Siam Food Products Public Company Limited (the "Company") would like to inform you that on 30 June 2023, the Company received the Report on the Result of the Tender Offer (Form 256-2) from Plantheon Company Limited as the tender offeror, details of which are set out in the enclosure.

Please be informed accordingly.

Yours Truly,

A handwritten signature in blue ink, appearing to read "Charvit JS".

(Mr. Charvit Subsanyakorn)

President



(Translation)

Date 30 June 2023

Subject: Submission of the Report on the Result of Tender Offer for the Securities of Siam Food Products Public Company Limited (Form 256-2)

To: Secretary-General, The Office of the Securities and Exchange Commission

CC: President, The Stock Exchange of Thailand

Enclosure: The Report on the Result of Tender Offer for the Securities of Siam Food Products Public Company Limited (Form 256-2)

As Plantheon Company Limited (the "Offeror") has made a tender offer for the securities of Siam Food Products Company Limited (the "Business") in the amount of 5,337,233 shares or 25.42% of the total issued and paid-up ordinary shares of the Business with the tender offer period of 45 business days from 20 April 2023 to 27 June 2023, which has now ended. The details are as addressed in the Tender Offer for Securities of the Business (Form 247-4).

In accordance with the Notification of the Capital Market Supervisory Board Tor Jor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), Kasikorn Securities Public Company Limited as the Tender Offer Preparer would like to submit the Report on the Result of Tender Offer for the Securities of the Business (Form 256-2) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand for acknowledgement and reference on this tender offer as attached herewith.

Yours Sincerely,

Tender Offer Preparer

Kasikorn Securities Public Company Limited

(Mr. Thinnaphan Wanglee)

Deputy Managing Director

Report on the Result of the Tender Offer

Date 30 June 2023

To: Secretary-General, the Office of the Securities and Exchange Commission

We, Plantheon Company Limited (the "Offeror"), hereby report the result of the tender offer for the securities of Siam Food Products Public Company Limited ("the Business") as follows:

1. Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the Business <sup>1</sup>	Percentage in comparison with the total voting rights of the Business
Shares held prior to the Tender Offer	Ordinary	15,662,767	74.58	74.58
Shares offered to be purchased	Ordinary	5,337,233	25.42	25.42
Tendered shares	Ordinary	5,041,351	24.01	24.01
Acquired shares	Ordinary	5,041,351	24.01	24.01

2. Convertible Securities

-None-

3. Number of Securities Held by each of the Offeror after the Tender Offer: The securities held by parties in the same group with the Offeror and parties under Section 258 of the Offeror and of the parties in the same group as the Offeror shall be included

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<sup>1</sup> The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted

-Translation-

3.1 Shares

Name	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the Business	Percentage in comparison with the total voting rights of the Business
I. The Offeror	Ordinary	20,704,118	98.59	98.59
II. Parties in the Same Group as the Offeror	-	-	-	-
III. Parties under Section 258 of the Persons in I and II	-	-	-	-
Total	Ordinary	20,704,118	98.59	98.59
	Total	20,704,118	98.59	98.59

3.2 Convertible Securities

-None-

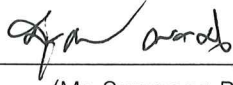
-Translation-

Respectfully yours,

Plantheon Company Limited


บริษัท พรณริธ จำกัด

plantheon Co., Ltd.



(Mr. Surapong Pornsirikul)

Authorized Director



(Ms. Siriporn Sinacharoen)

Authorized Director

Tender Offeror