



SIAM FOOD PRODUCTS PUBLIC CO., LTD.

1 Empire Tower, 43rd Floor, South Sathorn Road,
Yannawa, Sathorn, Bangkok. 10120 Thailand.
Tel. (662) 287-7000 Fax. (662) 670-0154

(Translation)

Ref SFP 42/2023

23 May 2023

Subject: Notification of the Receipt of Report on the Preliminary Result of the Tender Offer (Form 247-6-Khor)

To: The President
The Stock Exchange of Thailand

Enclosure: Copy of the Report on the Preliminary Result of the Tender Offer (Form 247-6-Khor)

Siam Food Products Public Company Limited (the "Company") would like to inform you that on 23 May 2023, the Company has received the Report on the Preliminary Result of the Tender Offer (Form 247-6-Khor) from Plantheon Company Limited (a major shareholder of the Company, as of 28 February 2023 Plantheon Company Limited holds a total of 15,662,767 shares in the Company, representing 74.58 percent of the total issued shares of the Company) as the tender offeror, details of which are set out in the enclosure.

Please be informed accordingly.

Yours Truly,

A handwritten signature in blue ink, appearing to read "Charnvit S.P.".

(Mr. Charnvit Subsanyakorn)

President



(Translation)

Date 23 May 2023

Subject: Submission of the Report on the Preliminary Result of Tender Offer for the Securities of Siam Food Public Company Limited (Form 247-6-Khor)

To: Secretary-General, The Office of the Securities and Exchange Commission

CC: President, The Stock Exchange of Thailand

Enclosure: The Report on the Preliminary Result of Tender Offer for the Securities of Siam Food Public Company Limited (Form 247-6-Khor)

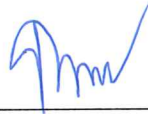
As Plantheon Company Limited (the "Offeror") has made a tender offer for the securities of Siam Food Public Company Limited (the "Business") in the amount of 5,337,233 shares or 25.42% of the total issued and paid-up ordinary shares of the Business with the tender offer period of 45 business days from 20 April 2023 to 27 June 2023.

In accordance with the Notification of the Capital Market Supervisory Board Tor Jor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), Kasikorn Securities Public Company Limited as the Tender Offer Preparer would like to submit the Report on the Preliminary Result of Tender Offer for the Securities of the Business (Form 247-6-Khor) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand for acknowledgement and reference on this tender offer as attached herewith.

Yours Sincerely,

Tender Offer Preparer

Kasikorn Securities Public Company Limited

A handwritten signature in blue ink, consisting of stylized, cursive letters that appear to read 'Thinnaphan Wanglee'.

(Mr. Thinnaphan Wanglee)

Deputy Managing Director

Report on the Preliminary Result of the Tender Offer

1. Submission Date: 23 May 2023
2. Name of the Offered Securities: 5,337,233 ordinary shares of Siam Food Products Public Company Limited, representing 25.42% of the total issued and paid-up ordinary shares
3. Name of the Offeror: Plantheon Company Limited
4. Name of the Tender Offer Preparer: Kasikorn Securities Public Company Limited
5. Tender Offer Period: 45 business days
starting from 20 April 2023 to 27 June 2023
6. The number and percentage of securities held by the offeror prior to the tender offer and tendered securities as of 22 May 2023

6.1 Shares

	Class of shares	Number of shares	Percentage of total issued shares ¹	Percentage of total voting rights ¹
Share held prior to the Tender Offer				
- Plantheon Company Limited	Ordinary	15,662,767	74.58%	74.58%
- Person Under Section 258	-	-	-	-
Tendered shares	Ordinary	1,720,311	8.19%	8.19%
Shares held prior to the Tender Offer in combination with Tendered shares	Ordinary	17,383,078	82.78%	82.78%

Remark: Decimals in the table are rounded to 2 decimal places. The sum of numbers may not reflect the actual numbers.

6.2 Convertible Securities

-None-

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

-Translation-

I hereby certify that the above mentioned statement is complete and accurate, without misleading information and does not omit material information which should be disclosed.

Plantheon Company Limited



บริษัท พรธเน็ท จำกัด

plantheon Co., Ltd.

(Mr. Surapong Pornsirikul)

Authorized Director

(Ms. Siriporn Sinacharoen)

Authorized Director

Tender Offeror